

ARF@Pt creating free easy-access economic analysis for Portuguese forests

#### The problem:

Forest profitability has long been debated in Portugal

Few studies scrutinized/criticized for not accurately representing reality

Main reasons behind the discredit that forests are no to little profitable

- Calendar of silvicultural operations
- Silvicultural operation costs













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#### The Challenges:

- 97% Private property
- UFO unidentified forest owners
- Small-sized fragmented property
- Costly operations & low stumpage prices
- Reduced ecosystem services valuation
- Poor management
- Recurrent fires
- Wood/biomass logistic challenges













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The solution: Creating a task force to tackle the limitations pointed in these studies, discuss perceptions and knowledge sharing







Coordinated by ISA and involving stakeholders representing different groups: academia, public administration, research institutes, forest owners' associations, industrial and private owners, industries

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a participatory task force: A detailed and correct analysis of the costs and revenues associated with the plantation and management of stands of different species using different silvicultural systems and forest operations schedules is essential to:

- understand the true dimension of the problem (is in fact not profitable to invest in plantations in Portugal?)
- find solutions to improve the situation
- support policies to compensate forest owners for selecting less profitable forestry options relevant for the provision of public services when compared to the "direct" goods (payment of public ecosystem services by the difference between the "best" economic solution and more close to nature solutions?)



#### ARF@Pt creating free easy-access economic analysis for Portuguese forests

The development of an interactive tool is on-going to disseminate economic analysis

Workshops will be organized to train users



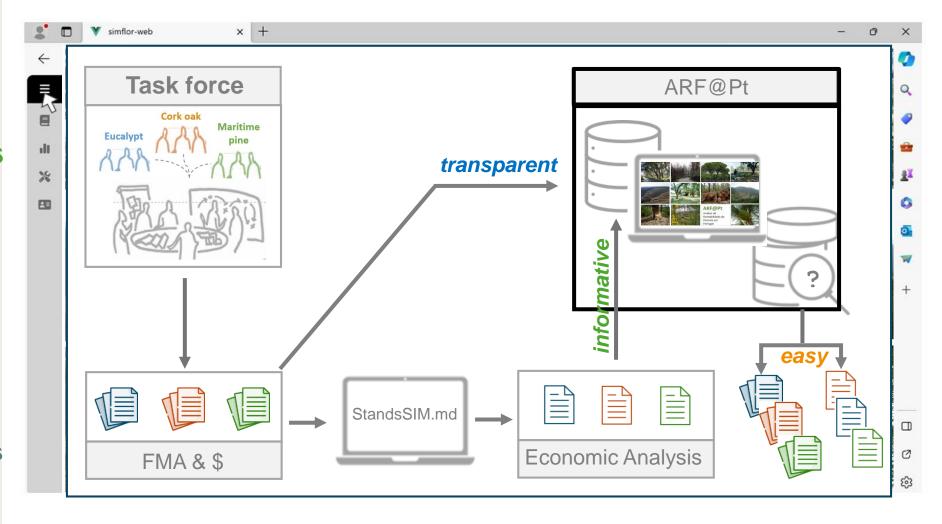
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#### **ARF@Pt aims:**

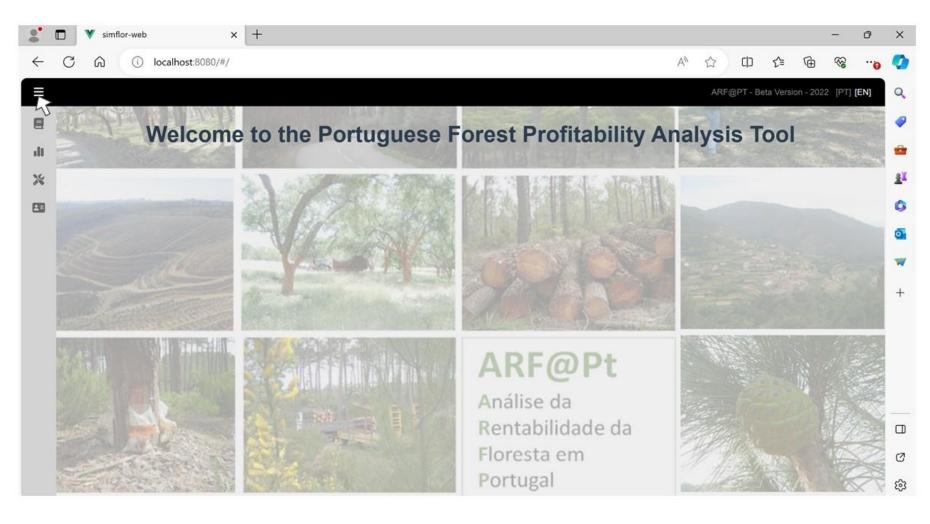
- easy to use
- transparent inputs
- informative outputs



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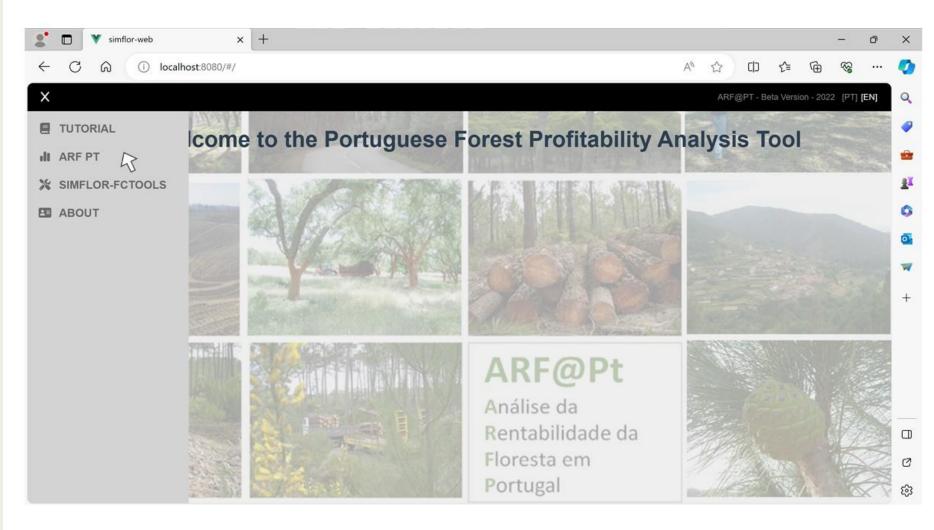
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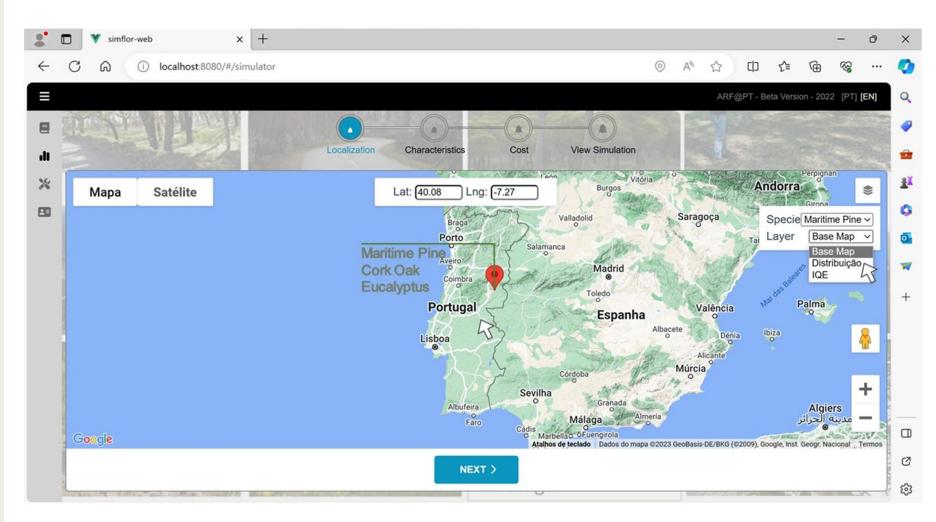


# ARF@Pt creating free easy-access economic analysis for Portuguese forests

Ecological envelopes for each species (EES)

Models for the estimation of site index (S) will be used for each NFI pixel (500 x 500 m)

average S and 5%, 25%, 75% and 95% percentiles

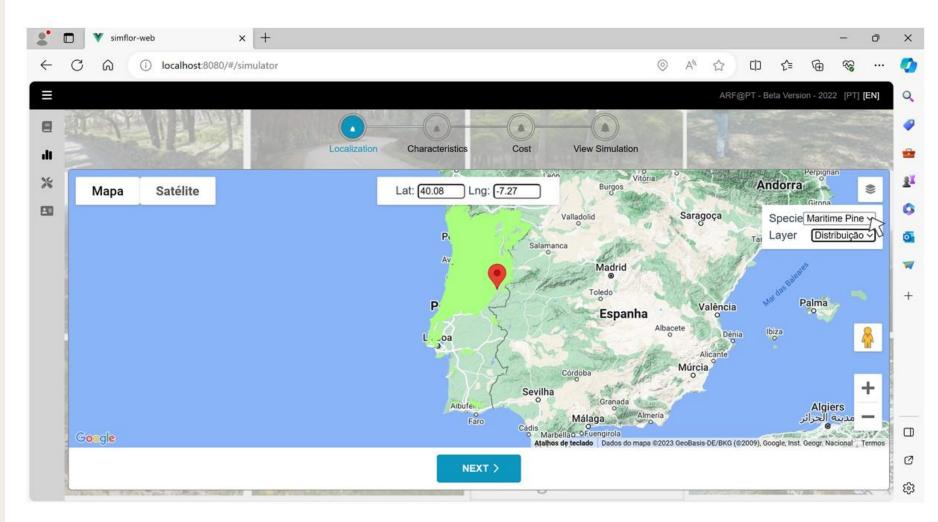


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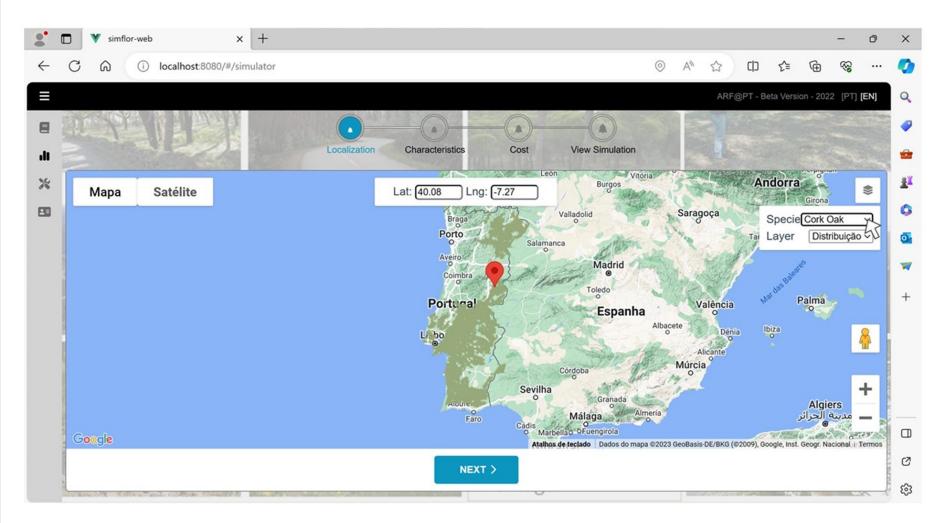


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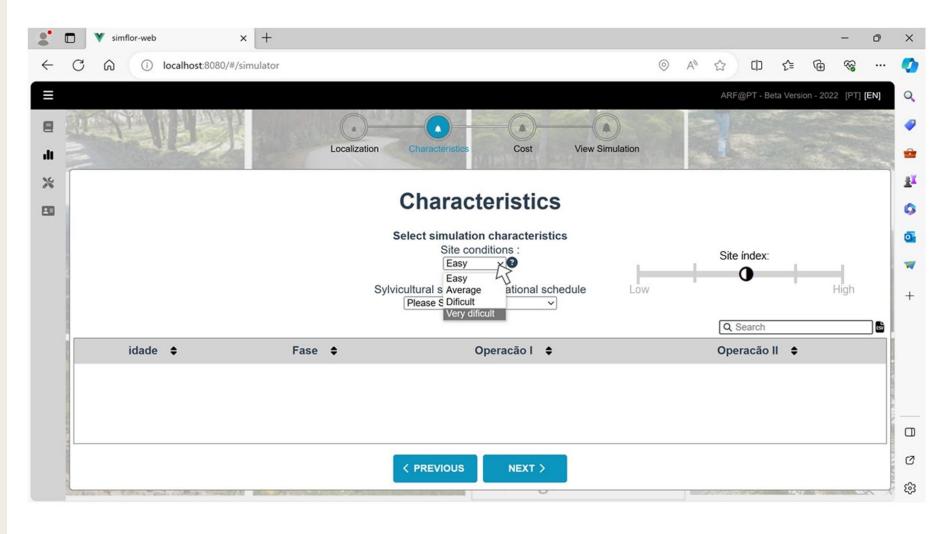
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Definition of site:

"working conditions" (slope, stoniness)

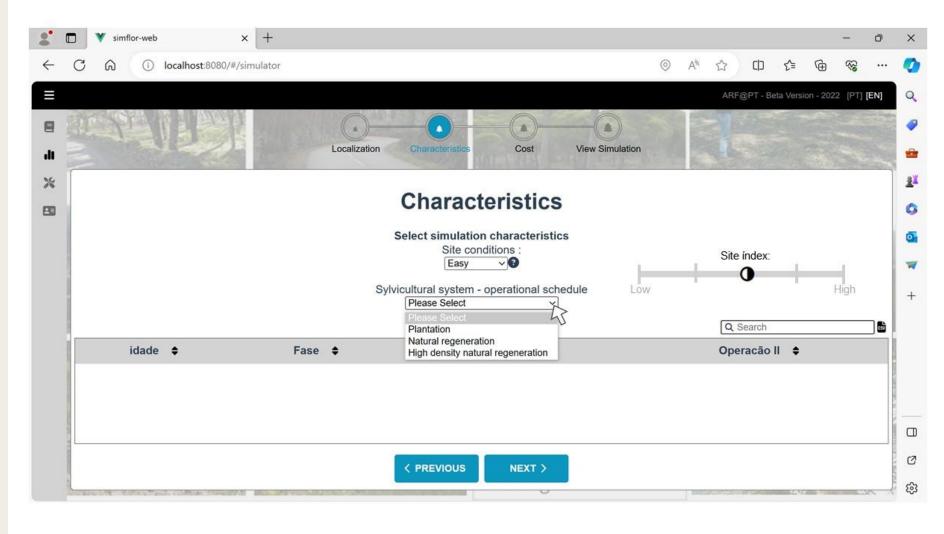


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Definition of site:

"working conditions" (slope, stoniness)

"silvicultural systems"

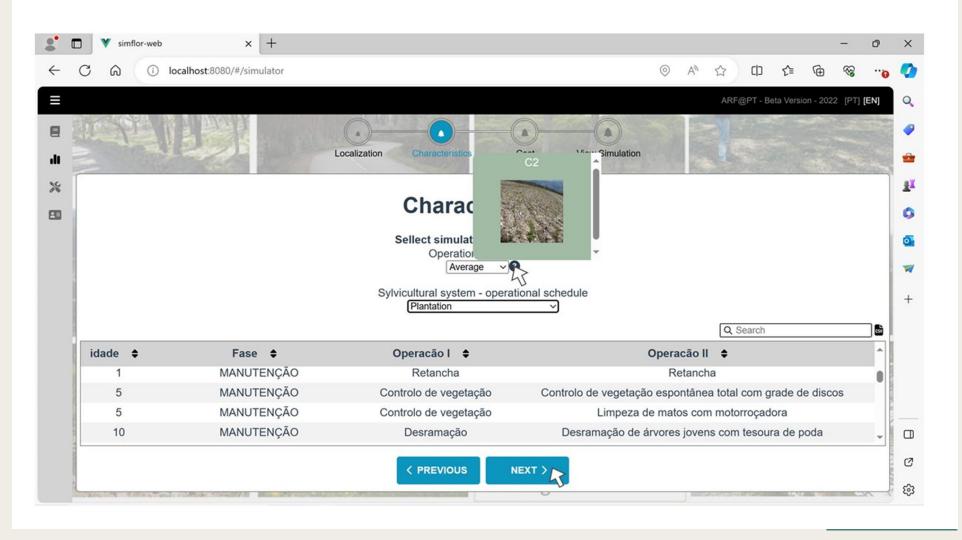


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Definition of site:

"working conditions" (slope, stoniness)

"silvicultural systems" & operation schedule" for the selected species

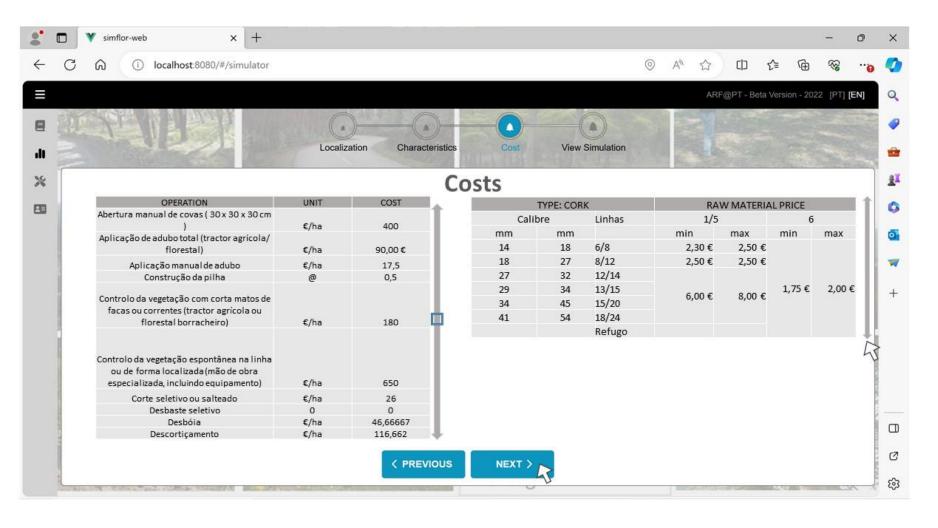


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For the whole planning horizon display all forest operations

associated operation costs, consumable costs and revenues to be used in the economic analysis

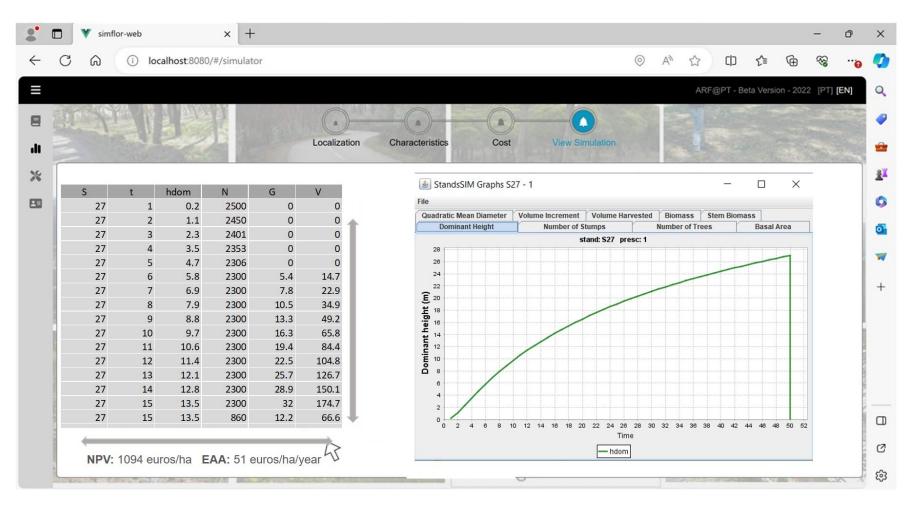
Identification of other funding (e.g. subsidies or other incentives)



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As all options are selected through the interface a query is created and its results displayed

The economic analysis and simulation results are displayed



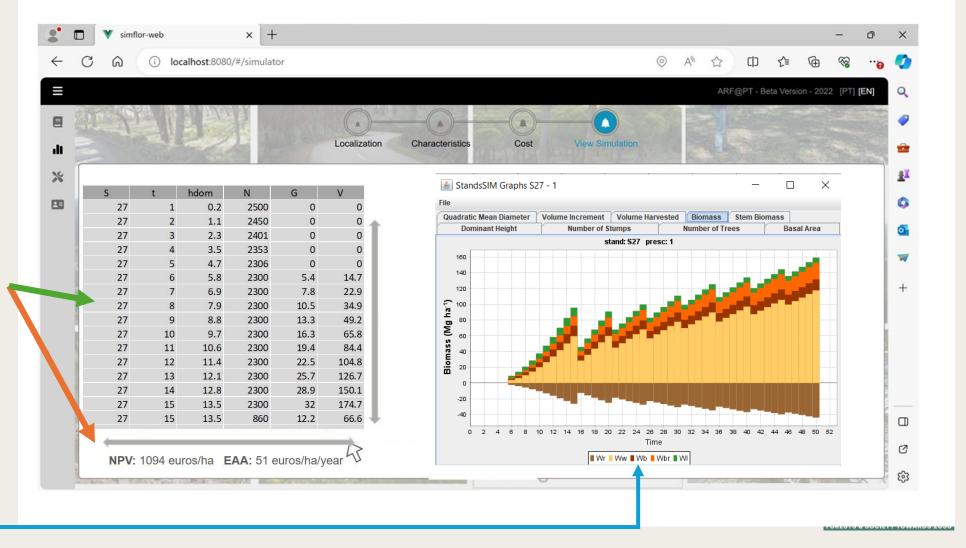
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As all options are selected through the interface a query is created and its results displayed

The economic analysis and simulation results are displayed

the user can navigate through several stand level variables



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#### The project is interative:

- The methodology is based on up-to-date knowledge
- It allows identifying knowledge gaps
- As new knowledge is available, it will be incorporated





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Thank you!

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#### The Portuguese Forests'

**Traditional wood production species** 









Eucalyptus globulus (23%)

Pinus pinaster (23%)

Quercus suber (23%)

Pinus pinea (6.5%)

Pulp:

1 plantation (1250 trees ha<sup>-1</sup>) + 2 coppices harvest around 10 yr

Wood (and resin):

1 plantation (1667 trees ha<sup>-1</sup>) harvest around 35 yr

#### Cork:

(un)even aged Debarking every 9 yrs difficult to regenerate forbidden to harvest

Pine nuts

Plantations
Usually grafted















